

UPDATED RIGHTS ISSUE TIMETABLE

Superior Resources Limited (**ASX:SPQ**) (**Superior**, the **Company**) refers to the non-renounceable rights issue announced earlier today, 1 August 2024. To comply with ASX requirements, the indicative timetable for the rights issue is delayed by 1 day, and will now be as follows:

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| Announcement of Rights Issue | 1 August 2024 |
| “ex” Date | 6 August 2024 |
| Record Date | 7 August 2024 |
| Prospectus sent to Eligible Shareholders | 12 August 2024 |
| Opening Date | 12 August 2024 |
| Last Date to extend the Closing Date | 16 August 2024 |
| Closing Date | 21 August 2024 |
| Issue Date | 28 August 2024 |
| Trading of New Shares begins | 29 August 2024 |

The above referred times and dates are indicative only. The Company reserves the right, subject to the Corporations Act and the Listing Rules to change the times and dates of the above noted Rights Issue timetable. Any extension of the Closing Date will have a consequential impact on the subsequent indicative dates (including the Issue Date) for the Rights Issue.

Further details of the Rights Issue and other information described in this announcement are set out in the Prospectus, a copy of which was lodged with ASIC on 1 August 2024 and will be sent to Eligible Shareholders (together with a personalised entitlement and acceptance form) on or about 12 August 2024. Eligible Shareholders should read the Prospectus carefully and in its entirety before deciding whether to participate in the Rights Issue. A copy of the Prospectus will also be available at the Company’s website: <https://www.superiorresources.com.au/>.

About Superior

Superior Resources Limited (ASX:SPQ) is an Australian public company exploring for large copper, nickel-copper-cobalt-PGE, lead-zinc-silver and gold deposits in northern Queensland, which have the potential to return maximum value growth for shareholders. The Company is focused on multiple Tier-1 equivalent exploration targets and has a dominant position within the Carpentaria Zinc Province in NW Qld and Ordovician rock belts in NE Qld considered to be equivalents of the NSW Macquarie Arc. For more information, please visit our website at www.superiorresources.com.au.

Approved for release by the Board of Directors

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